

CHINA CAPITAL MARKET GLOBAL CONFERENCE PROGRAM











Organizers: Association of Credit Rating Agencies in Asia (ACRAA)

Golden Credit Rating International Co., Ltd.

Date & Time: 8:30-18:00, Thursday, 5th September

Location: Grand Kempinski Hotel Shanghai

Morning Session	CHINA CAPITAL MARKET: OPEN FOR INTERNATIONAL BUSINESS – OVERSEAS ISSUERS	
Time	Agenda	
8:30-9:00		Registration
9:00-9:05		Opening Ceremonies (Short Video Introduction)
9:05-9:30		Welcome Remarks / Opening Statement
9:30-9:50		Keynote 1: China Capital Market Opening-Up & RMB Internationalization Regulatory Organization
9:50-10:10		Keynote 2: The Outlook of Cooperation between AIIB & Asian CRAs / The Investment Strategy & Outlook in Asian Market / AIIB: The Beneficial for Asian Markets Asian Infrastructure Investment Bank (AIIB)
10:10-10:30		Keynote 3: An Open Panda Bond Market & Opportunities for Intl Issuers China Construction Bank (CCB)
10:30-10:40		Open Forum
10:40-10:55		Break & Group Photo
10:55-11:15		Keynote 4: A Practical Guide on Panda Bond Issuance China International Capital Corporation (CICC)
11:15-11:25		Open Forum
11:25-12:25		Opportunities & Challenges in Entering China DCM: The Asian Experience National Treasurer, Bureau of the Treasury, the Philippines Securities Commission Malaysia Securities and Exchange Commission, Thailand Senior Official, Indonesia Open Forum
12:25-12:45		Wrap Up

12:45-14:00	Lunch Break
Afternoon Session	“OPPORTUNITIES AND CHALLENGES FOR INTERNATIONAL INVESTORS & CHINESE ENTERPRISES”
	 Registration
	 Introduction - Conference Host
14:00 – 14:10	Welcome Remarks and Opening Statement
14:10-14:40	Keynote 1: Fund-Raising Opportunities and Challenges - Dollar Bond & Euro Bond Issuance
	 TBD
14:40-15:00	Keynote 2: Bond Connect-Insightful Guides for Investment by Intl Investors
	 TBD
15:00-15:10	 Open Forum
15:10-15:30	 Break & Group Photo
15:30-16:00	Keynote 3: An Insight on Chinese Issuers - LGFV (local government financing vehicle) and The Real Estate Sector
	 Golden Credit Rating International
16:00-16:30	Keynote 4: Opportunities & Challenges in China Bond Market - Investment Strategies and Risk Management Issues
	 Goldman Sachs
16:30-16:40	 Open Forum
16:40-17:40	Panel Discussion: “Opportunities for Foreign Investors in An Open China Bond Market”
17:40-18:00	 Wrap Up Proceedings, Adjournment